

Notification of a material fact
“Information on stages of the procedure for issue of issuer’s securities”

1. General Information	
1.1. The issuer’s full corporate name (for a non-commercial organization – name)	<i>Public Joint Stock Company «Transneft»</i>
1.2. The issuer’s abbreviated corporate name	<i>Transneft</i>
1.3. The issuer’s principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer’s OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer’s INN (Taxpayer’s Identification Number)	<i>7706061801</i>
1.6. The issuer’s unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/</i>
2. Content of the Notification	
“Finishing securities placement”	
2.1. The type, category (kind), series and other identification characteristics of the securities: <i>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-10, of Transneft, identification number of the issue 4B02-10-00206-A-001P dated 10 April 2018, international securities identification code (number) (ISIN) RU000A0ZZ349 (hereinafter referred to as the Exchange Bonds).</i>	
2.2. Maturity period (for the issuer’s bonds and options): <i>one thousand two hundred and seventy fourth (1,274th) day from the starting date of the Exchange Bonds placement.</i>	
2.3. Identification number of the issue (additional issue) of securities and the date of its assigning: <i>4B02-10-00206-A-001P dated 10 April 2018.</i>	
2.4. Name of the registering body, performing state registration of the issue (additional issue) of securities (name of the body (organization) assigning identification number to the issue (additional issue) of securities: <i>Public Joint-Stock Company Moscow Exchange MICEX-RTS.</i>	
2.5. Nominal value of each security: <i>one thousand (1,000) rubles each.</i>	
2.6. Securities placement procedure: <i>public subscription.</i>	
2.7. The actual starting date of the securities placement: <i>13 April 2018.</i>	
2.8. The actual ending date of the securities placement: <i>13 April 2018.</i>	
2.9. The number of the actually placed securities: <i>fifteen million (15,000,000) items.</i>	
2.10. The share of actually placed securities from the total number of securities of the issue (additional issue) subject to placement: <i>100%.</i>	
2.11. Actual price (actual prices) of the securities placement and the number of securities placed under each of the placement prices: <i>fifteen million (15,000,000) items are placed under the price of one thousand (1,000) rubles for one (1) Exchange Bond.</i>	
2.12. The form of payment for the placed securities, and if the placed securities were paid with money and other property (non-monetary assets) – also the number of the placed securities paid with money and the number of the placed securities paid with other property (non-monetary assets): <i>the Exchange Bonds were paid with money in non-cash form in Russian Federation currency. The number of the Exchange Bonds paid with money – fifteen million (15,000,000) items.</i>	
3. Signature	
3.1. Vice President of Transneft acting under Power of Attorney No. 94 dated 01 March 2016 _____ R. R. Sharipov (signature) L. S.	
3.2. Date: 13 April 2018	