

**Notification of a Material Fact**  
**About the stages of the procedure for issuing of the issuer's securities**

1. General information	
1.1. The issuer's full corporate name	<b><i>Public Joint Stock Company «Transneft»</i></b>
1.2. The issuer's abbreviated corporate name	<b><i>Transneft</i></b>
1.3. The issuer's principal place of business	<b><i>Moscow, Russian Federation</i></b>
1.4. The issuer's OGRN (Primary State Registration Number)	<b><i>1027700049486</i></b>
1.5. The issuer's INN (Taxpayer's Identification Number)	<b><i>7706061801</i></b>
1.6. The issuer's unique code assigned by the registering body	<b><i>00206-A</i></b>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<b><i><a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a></i></b>
2. Notification content	
<b>About assigning the identification number to the issue (additional issue) of securities</b>	
<p>2.1. The type, category (kind), series, and other identification characteristics of the securities: <b><i>non-convertible certificated interest bearing exchange bonds in bearer form with mandatory central keeping, series BO-001R-10 (hereinafter referred to as “the Exchange Bonds”), offered through public offering within the scope of the Exchange Bond Issue Program, identification number 4-00206-A-001R-02E dated 06 April 2016, assigned by MICEX Stock Exchange Closed Joint-Stock Company (hereinafter referred to as “the Exchange Bond Program”), international securities identification code (number) (ISIN): not assigned at the date of disclosure.</i></b></p> <p>2.2. Maturity date (for the issuer's bonds and options): <b><i>one thousand two hundred and seventy fourth (1,274th) day since the commencement date of offering of the Exchange Bonds.</i></b></p> <p>2.3. The identification number assigned to the issue (additional issue) of securities and date of assignment: <b><i>4B02-10-00206-A-001R dated 10 April 2018.</i></b></p> <p>2.4. Name of the authority (organization) assigning the identification number to the issue (additional issue) of securities: <b><i>Public Joint-Stock Company Moscow Exchange MICEX-RTS.</i></b></p> <p>2.5. Number of placed securities and their par value (if provided for by the laws of the Russian Federation) of each security: <b><i>fifteen million (15,000,000) units with par value of one thousand (1,000) rubles each.</i></b></p> <p>2.6. Method of offering of the securities; in case of offering by private subscription – circle of potential purchasers: <b><i>public offering.</i></b></p> <p>2.7. Granting of pre-emptive right to buy the securities to the issuer's shareholders (members) or other persons: <b><i>not applicable.</i></b></p> <p>2.8. Offering price of the securities placed by subscription or the procedure for determining thereof, or the information stating that such price or procedure will be established by the issuer's governing body after assignment of the identification number to the issue (additional issue) of the securities and not later than on the commencement date of offering of the securities: <b><i>Offering price of the Exchange Bonds shall be equal to one thousand (1,000) rubles for each Exchange Bond which is equivalent to 100% of the par value of each Exchange Bond. Since the second day of offering of the Exchange Bonds, the buyer, when carrying out a purchase and sale transaction with Exchange Bonds, shall also pay the accumulated coupon income on the Exchange Bonds (ACI), which is estimated by using the formula specified in clause 18 of the Exchange Bond Program.</i></b></p> <p>2.9. Period of offering of the securities or the procedure for determining thereof:</p>	

**Commencement date of offering of the Exchange Bonds: 13 April 2018.**  
**Ending date of offering or the procedure for determining thereof:**  
**Ending date of placement of the Exchange Bonds shall be the earliest of the following: a) the third (3rd) business day since the commencement date of offering of the Exchange Bonds;**  
**b) date of offering of the last Exchange Bond of the issue.**  
**The issue of the Exchange Bonds is not provided for offering in installments.**  
**Period of offering of the Exchange Bonds shall not be determined by the reference to the dates of disclosure of any information concerning issue of the Exchange Bonds.**  
2.10. Fact of providing (failure to provide) the stock exchange with the securities prospectus, if the securities are the Exchange Bonds or Russian depository receipts: **the stock exchange was provided with the securities prospectus at the stage of assignment of the identification number to the Exchange Bond Issue Program.**  
2.11. If the stock exchange is provided with prospectus for the Exchange Bonds or Russian depository receipts, procedure for granting of access to the information contained in the prospectus for the said securities:  
**The Issuer's prospectus is disclosed by the Issuer at:**  
<http://www.e-disclosure.ru/portal/company.aspx?id=636>  
**All the persons concerned may review the Exchange Bond Program, the Prospectus and the Conditions of Issue and obtain copies thereof free of charge at: 57 Bolshaya Polyanka St., Moscow, 119180; telephone: +7(495) 950-81-78, fax: +7(495) 950-89-00, +7(495) 950-81-68.**

3. Signature

3.1. Vice President of Transneft acting under power of attorney No. 94 dated 01 March 2016	_____ (signature) L. S.	R. R. Sharipov
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3.2. Date 10 April 2018.