

**Notification of a material fact**  
**“Information on stages of the procedure for issue of issuer’s securities”**

1. General Information	
1.1. The issuer’s full corporate name (for a non-commercial organization – name)	<i>Public Joint Stock Company «Transneft»</i>
1.2. The issuer’s abbreviated corporate name	<i>Transneft</i>
1.3. The issuer’s principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer’s OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer’s INN (Taxpayer’s Identification Number)	<i>7706061801</i>
1.6. The issuer’s unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<b>“Finishing securities placement”</b>	
<p>2.1. The type, category (kind), series and other identification characteristics of the securities: <i>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series EO-001P-09, of Transneft, identification number of the issue 4B02-09-00206-A-001P dated 20 February 2018, international securities identification code (number) (ISIN) RU000A0ZYUS1 (hereinafter referred to as the Exchange Bonds).</i></p> <p>2.2. Maturity period (for the issuer’s bonds and options): <i>one thousand four hundred and fifty sixth (1,456<sup>th</sup>) day from the starting date of the Exchange Bonds placement.</i></p> <p>2.3. Identification number of the issue (additional issue) of securities and the date of its assigning: <i>4B02-09-00206-A-001P dated 20 February 2018.</i></p> <p>2.4. Name of the registering body, performing state registration of the issue (additional issue) of securities (name of the body (organization) assigning identification number to the issue (additional issue) of securities: <i>Public Joint-Stock Company Moscow Exchange MICEX-RTS.</i></p> <p>2.5. Nominal value of each security: <i>one thousand (1,000) rubles each.</i></p> <p>2.6. Securities placement procedure: <i>public subscription.</i></p> <p>2.7. The actual starting date of the securities placement: <i>26 February 2018.</i></p> <p>2.8. The actual ending date of the securities placement: <i>26 February 2018.</i></p> <p>2.9. The number of the actually placed securities: <i>fifteen million (15,000,000) items.</i></p> <p>2.10. The share of actually placed securities from the total number of securities of the issue (additional issue) subject to placement: <i>100%.</i></p> <p>2.11. Actual price (actual prices) of the securities placement and the number of securities placed under each of the placement prices: <i>fifteen million (15,000,000) items are placed under the price of one thousand (1,000) rubles for one (1) Exchange Bond.</i></p> <p>2.12. The form of payment for the placed securities, and if the placed securities were paid with money and other property (non-monetary assets) – also the number of the placed securities paid with money and the number of the placed securities paid with other property (non-monetary assets): <i>the Exchange Bonds were paid with money in non-cash form in Russian Federation currency. The number of the Exchange Bonds paid with money – fifteen million (15,000,000) items.</i></p>	
3. Signature	
<p>3.1. First Vice President of Transneft acting under Power of Attorney No. 300 dated 10 November 2015 _____ M. S. Grishanin  <span style="float: right;">(signature)</span>  <span style="float: right;">L. S.</span></p> <p>3.2. Date: 26 February 2018</p>	