

Notification of a material fact
Stages of the procedure for issue of issuer's securities

1. General Information	
1.1. The issuer's full corporate name	Public Joint Stock Company «Transneft»
1.2. The issuer's abbreviated corporate name	Transneft
1.3. The issuer's principal place of business	Moscow, Russian Federation
1.4. The issuer's OGRN (Primary State Registration Number)	1027700049486
1.5. The issuer's INN (Taxpayer's Identification Number)	7706061801
1.6. The issuer's unique code assigned by the registering body	00206-A
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/
2. Content of the Notification	
Approval of the document containing the terms of individual issue (additional issue) of bonds placed under the bonds programme	
2.1. The issuer's regulatory body, approving the document, containing the terms of individual issue (additional issue) of bonds placed under the bond programme: the decision on approval of the Terms of individual issue of exchange bonds placed under the Exchange Bonds Programme was adopted by the sole executive body – the President of Transneft.	
2.2. Date of adopting the decision on approval of the document, containing the terms of individual issue (additional issue) of bonds placed under the bonds programme, and if such decision is adopted by the issuer's collegial regulatory body (the general meeting of shareholders (participants), the Board of Directors (the Supervisory Board), collegial executive body – date and place of the meeting, date and number of the minutes of the issuer's authorized regulatory body's meeting where the specified decision was adopted, quorum and voting results as regards adopting the specified decision: the decision was adopted by the sole executive body – the President of Transneft on 15 February 2018 (Order No. 30 dated 15 February 2018).	
2.3. Type of securities (bonds) and if available series and other identification characteristics of bonds placed under the bonds programme: documentary inconvertible interest-bearing exchange bonds in bearing form with mandatory central keeping, series EO-001P-09, placed by public subscription under the Exchange Bonds Programme, identification number 4-00206-A-001P-02E dated 06 April 2016, assigned by Moscow Exchange (hereinafter referred to as the “Exchange Bonds”, identification number of the issue and international securities identification number (code) (ISIN): not assigned as of the date of disclosure.	
2.4. The number of the placed bonds and nominal value of each placed bond of the issue (additional issue): fifteen million (15,000,000) bonds with nominal value of one thousand (1,000) rubles each.	
2.5. Bonds placement procedure, and in case of bonds placement by closed subscription – also the circle of the potential acquirers of bonds: public subscription.	
2.6. Price of placement of the bonds placed by subscription, or the method for its determining or the information on the fact that the specified price or the method for its determining will be established by the issuer's authorized regulatory body after state registration of the issue (additional issue) of bonds (assignment of identification number to the issue (additional issue) and not later than the starting date of their placement: the price of the Exchange Bonds placement shall be equal to one thousand (1,000) rubles for an Exchange Bond, which is equal to 100% from an Exchange Bond nominal value. Starting from the second day of the	

Exchange Bonds placement, the customer upon performing the Exchange Bonds purchase and sale transaction also pays the accumulated coupon income on the Exchange Bonds (hereinafter referred to as the ACI), specified according to the formula established in Clause 18 of the Exchange Bonds Programme.

2.7. The period of the Exchange Bonds placement:

The starting date of the Exchange Bonds placement:

The starting date of the Exchange Bonds placement shall be specified by the Issuer's sole executive body.

Other information on the procedure of specifying the starting date of the Exchange Bonds placement is stated in Clause 8.2 of the Exchange Bonds Programme.

The ending date of the Exchange Bonds placement or the procedure of its specifying:

The ending date of the Exchange Bonds placement is the earliest of the following dates:

a) the third (3rd) working day from the starting date of the Exchange Bonds placement;

b) the date of placement of the last Exchange Bond of the issue.

The Exchange Bonds issue is not expected to be placed in tranches.

The period of the Exchange Bonds placement shall not be specified by identification of the dates of disclosure of any information on the Exchange Bonds issue.

2.8. The bonds maturity period or the procedure of its specifying:

One thousand four hundred and fifty sixth (1,456th) day from the starting date of the Exchange Bonds placement.

2.9. The fact of registration or presentation to the exchange (absence of registration or presentation to the exchange) of the bonds prospectus together with state registration of the bonds programme or presentation of documents for assigning identification number to the exchange bonds programme: ***the Securities Prospectus was presented to the exchange at the stage of assigning identification number to the exchange bonds programme.***

2.10. If the issue (additional issue) of the bonds placed under the bonds programme shall be subject to state registration, and the bonds eligible for the organized trades are placed by public subscription with their payment in money or securities eligible for the organized trades – the information on the issuer's intention to present to the registering body the report on the results of the securities issue (additional issue) after finishing such bonds placement: ***not applicable as regards the Exchange Bonds.***

2.11. If registration of the bonds prospectus together with state registration of the bonds programme (presentation of the exchange bonds prospectus to the exchange together with presentation of documents for assigning identification number to the exchange bonds programme) was not performed and during issuing of the bonds placed under the bonds programme registration (presentation to the exchange) of such bonds prospectus is expected – information on the specified circumstance: ***the Securities Prospectus was presented to the exchange at the stage of assigning identification number to the Exchange Bonds Programme.***

3. Signature

3.1. First Vice President of Transneft

acting under Power of Attorney No. 300 dated 10 November 2015 _____ M. S. Grishanin
(signature)

L. S.

3.2. Date: 15 February 2018