

**Notification of a material fact:
“Information on stages of the procedure for issue of issuer’s securities”**

1. General Information	
1.1. The issuer’s full corporate name	<i>Public Joint Stock Company Transneft</i>
1.2. The issuer’s abbreviated corporate name	<i>Transneft</i>
1.3. The issuer’s principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer’s OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer’s INN (Taxpayer’s Identification Number)	<i>7706061801</i>
1.6. The issuer’s unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=636; http://www.transneft.ru</i>
2. Notification Content Securities placement termination	
<p>2.1. Type, category (class), series and other identification characteristics of securities: <i>documentary inconvertible interest-bearing exchange bonds in bearing form with mandatory central keeping, series BO-001P-07 by Transneft, issue identification number 4B02-07-00206-A-001P dd. 27 April 2017, ISIN RU000A0JXQD7 (hereinafter as Exchange Bonds).</i></p> <p>2.2. Maturity period (for issuer’s bonds and options): <i>1,274th (One thousand two hundred and seventy fourth) day from the Exchange Bonds placement commencement date.</i></p> <p>2.3. Identification number of securities issue (additional issue) and date of assigning such: 4B02-07-00206-A-001P dd. 27 April 2017.</p> <p>2.4. Name of the registering body that performed state registration of the issue (additional issue) of securities (name of the body (organisation) that assigned the identification number to the securities issue (additional issue)): Public Joint-Stock Company Moscow Exchange MICEX-RTS.</p> <p>2.5. Face value of each security: 1,000 (One thousand) roubles each.</p> <p>2.6. Way of securities placement: public subscription.</p> <p>2.7. Actual securities placement commencement date: 3 May 2017.</p> <p>2.8. Actual securities placement termination date: 3 May 2017.</p> <p>2.9. Number of actually placed securities: 30,000,000 (Thirty million).</p> <p>2.10. Share of actually placed securities from the total number of securities in the issue (additional issue) to be placed: 100%</p> <p>2.11. Actual price (actual prices) of securities placement and number of securities placed at each of the placement prices: 30,000,000 (Thirty million) of Exchange Bonds were placed at the price of 1,000 (One thousand) roubles per 1 (One) Exchange Bond.</p> <p>2.12. Form of payment for placed securities and, in case the placed securities were paid in cash and other property (in kind), also number of placed securities paid in cash, and the number of placed securities paid in other property (in kind): The bonds were paid in cash, by wire transfer in the currency of the Russian Federation. The number of Exchange Bonds paid in cash: 30,000,000 (Thirty million).</p> <p>2.13. Data on interested party transactions and on major transactions made by the issuer during securities placement, and approval / absence of approval thereof by the issuer’s authorised governing body: Pursuant to Paragraph 2, Article 81 of Joint-Stock Companies Federal Law No. 208-FZ dated 26 December 1995, provisions of Chapter 11 “Interest in making a transaction by a company” of the above law do not apply to company’s bond placement by public subscription. No major transactions were made in the placement of Exchange Bonds</p>	
3. Signature	
3.1. Vice President of Transneft Acting under power of attorney No. 94 dated 1 March 2016	 R.R. Sharipov (signature)
3.2. Date: 03 May 2017	L.S.