

Notification of a material fact
“Information on stages of the procedure for issue of issuer’s securities”

1. General Information	
1.1. The issuer’s full corporate name (for a non-commercial organization – name)	Public Joint Stock Company «Transneft»
1.2. The issuer’s abbreviated corporate name	Transneft
1.3. The issuer’s principal place of business	Moscow, Russian Federation
1.4. The issuer’s OGRN (Primary State Registration Number)	1027700049486
1.5. The issuer’s INN (Taxpayer’s Identification Number)	7706061801
1.6. The issuer’s unique code assigned by the registering body	00206-A
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/
2. Content of the Notification	
“Finishing securities placement”	
<p>2.1. The type, category (kind), series and other identification characteristics of the securities: documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series EO-001P-05, of Transneft, identification number of the issue 4B02-05-00206-A-001P dated 31 January 2017, international securities identification number (code) (ISIN) RU000A0JW3R0 (hereinafter referred to as the Bonds).</p> <p>2.2. Maturity period (for the issuer’s bonds and options): two thousand five hundred and forty eighth (2,548th) day from the starting date of the Exchange Bonds placement.</p> <p>2.3. Identification number of the issue (additional issue) of securities and the date of its assigning: 4B02-05-00206-A-001P dated 31 January 2017.</p> <p>2.4. Name of the registering body, performing state registration of the issue (additional issue) of securities (name of the body (organization) assigning identification number to the issue (additional issue) of securities: Public Joint-Stock Company Moscow Exchange MICEX-RTS.</p> <p>2.5. Nominal value of each security: one thousand (1,000) rubles each.</p> <p>2.6. Securities placement procedure: public subscription.</p> <p>2.7. The actual starting date of the securities placement: 03 February 2017.</p> <p>2.8. The actual ending date of the securities placement: 03 February 2017.</p> <p>2.9. The number of the actually placed securities: fifteen million (15,000,000) items.</p> <p>2.10. The share of actually placed securities from the total number of securities of the issue (additional issue) subject to placement: 100%.</p> <p>2.11. Actual price (actual prices) of the securities placement and the number of securities placed under each of the placement prices: fifteen million (15,000,000) items are placed under the price of one thousand (1,000) rubles for one (1) Exchange Bond.</p> <p>2.12. The form of payment for the placed securities, and if the placed securities were paid with money and other property (non-monetary assets) – also the number of the placed securities paid with money and the number of the placed securities paid with other property (non-monetary assets): the Exchange Bonds were paid with money in non-cash form in Russian Federation currency. The number of the Exchange Bonds paid with money – fifteen million (15,000,000) items.</p> <p>2.13. Information on interested party transactions, as well as on large transactions performed by the issuer in the process of the securities placement and on the fact of their approval by the issuer’s authorized regulatory body or on absence of such approval: in accordance with Clause 2 Article 81 of the Federal Law dated 26 December 1995 No. 208-FZ On Joint-Stock</p>	

Companies, the provisions of Chapter XI Interest in Performing Transaction by the Company of the abovementioned law shall not be applicable upon the company's placement of bonds not convertible into shares by public subscription method. Large transactions were not performed in the process of the securities placement.

3. Signature

3.1. Vice President of Transneft
acting under Power of Attorney No. 94 dated 01 March 2016 _____ R. R. Sharipov
(signature)
L. S.

3.2. Date: 03 February 2017