

Notification of a Material Fact “On Accrued Income on Equity Securities of the Issuer”

1. General Information	
1.1. Full corporate name (name for non-profit organization)	Public Joint Stock Company «Transneft»
1.2. The issuer’s abbreviated corporate name	Transneft
1.3. The issuer’s principal place of business	Moscow, Russian Federation
1.4. The issuer’s OGRN (Primary State Registration Number)	1027700049486
1.5. The issuer’s INN (Taxpayer’s Identification Number)	7706061801
1.6. The issuer’s unique code assigned by the registering body	00206-A
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=6 36 http://www.transneft.ru/
2. Notification Content	
<p>2.1. Type, category (class), series, and other identification attributes of the Issuer’s equity securities to which the revenues were accrued: Transneft documentary inconvertible interest-bearing exchange bonds in bearing form with mandatory central keeping, series BO-001P-05 (hereinafter — the “Exchange Bonds”) placed under Exchange Bond Programme with identification number 4-00206-A-001P-02E dated April 06, 2016 (hereinafter — the “Exchange Bond Programme”).</p> <p>2.2. Identification number of the securities issue and the date of its assignment: identification number of the issue and international securities identification code (number) (ISIN): not assigned as of the date of disclosure.</p> <p>2.3. The management body of the issuer having adopted the resolution on payment (announcement) of dividends on the issuer’s shares or establishment of the amount (the procedure for establishment of the amount) of the interest (coupon) under the issuer’s bonds: The amount of interest (coupon) on the Exchange Bonds is established by the resolution adopted by the Sole Executive Body — President of Transneft on January 27, 2017 (Order No. January 27, 2017), in accordance with the Exchange Bond Programme and Prospectus for Securities approved by the resolution of the Board of Directors of Transneft (hereinafter — the “Issuer”) on March 14, 2016, Minutes No. 3 dated March 15, 2016. Reading of the resolution adopted: “To establish the rate of the first coupon on the Transneft Exchange Bonds series BO-001P-05 in the amount of nine point twenty-five percent (9.25%) per annum, which corresponds to the amount of the coupon income for the first coupon period in the amount of forty-six point twelve (46.12) rubles per one Exchange Bond series BO-001P-05. To establish the rates of the second, third, fourth, fifth, sixth, seventh, eighth, ninth, tenth, eleventh, twelfth, thirteenth, and fourteenth coupons on the Exchange Bonds series BO-001P-05 equal to the rate of the first coupon.”</p> <p>2.4. Date of the resolution on payment (announcement) of dividends on the Issuer’s shares or establishment of the amount (procedure for establishment of the amount) of the interest (coupon) under the Issuer’s bonds: 27 January 2017</p> <p>2.5. The date of execution and number of the Minutes of Meeting of the Issuer’s Authorized Management Body at which the resolution on payment (announcement) of dividends on the Issuer’s shares or establishment of the amount (the procedure for establishment of the amount) of the interest (coupon) under the Issuer’s bonds, in case such a resolution is adopted by the collegial management body of the Issuer: Not applicable.</p> <p>2.6. The accounting (coupon) period (year, quarter or the beginning and ending dates of the coupon</p>	

period), over which the accrued income on the equity securities of the issuer was paid:

<i>No.</i>	<i>of coupon period</i>	<i>Commencement date of the coupon period</i>	<i>to</i>	<i>End date of the coupon period</i>
<i>1st</i>	<i>coupon period</i>	<i>from 03 February 2017</i>	<i>to</i>	<i>04 August 2017</i>
<i>2nd</i>	<i>coupon period</i>	<i>from 04 August 2017</i>	<i>to</i>	<i>02 February 2018</i>
<i>3rd</i>	<i>coupon period</i>	<i>from 02 February 2018</i>	<i>to</i>	<i>03 August 2018</i>
<i>4th</i>	<i>coupon period</i>	<i>from 03 August 2018</i>	<i>to</i>	<i>01 February 2019</i>
<i>5th</i>	<i>coupon period</i>	<i>from 01 February 2019</i>	<i>to</i>	<i>02 August 2019</i>
<i>6th</i>	<i>coupon period</i>	<i>from 02 August 2019</i>	<i>to</i>	<i>31 January 2020</i>
<i>7th</i>	<i>coupon period</i>	<i>from 31 January 2020</i>	<i>to</i>	<i>31 July 2020</i>
<i>8th</i>	<i>coupon period</i>	<i>from 31 July 2020</i>	<i>to</i>	<i>29 January 2021</i>
<i>9th</i>	<i>coupon period</i>	<i>from 29 January 2021</i>	<i>to</i>	<i>30 July 2021</i>
<i>10th</i>	<i>coupon period</i>	<i>from 30 July 2021</i>	<i>to</i>	<i>28 January 2022</i>
<i>11th</i>	<i>coupon period</i>	<i>from 28 January 2022</i>	<i>to</i>	<i>29 July 2022</i>
<i>12th</i>	<i>coupon period</i>	<i>from 29 July 2022</i>	<i>to</i>	<i>27 January 2023</i>
<i>13th</i>	<i>coupon period</i>	<i>from 27 January 2023</i>	<i>to</i>	<i>28 July 2023</i>
<i>14th</i>	<i>coupon period</i>	<i>from 28 July 2023</i>	<i>to</i>	<i>26 January 2024</i>

2.7. Total amount of the accrued (payable) income on the issuer's securities and the amount of the accrued (payable) income calculated per one issuer's security (total amount of the dividends accrued for the issuer's shares of a certain category (class), and amount of the dividend accrued per one share of a certain category (class)); total amount of the interest and/or other income subject to payment under the issuer's bonds of a certain issue (series), and the amount of the interest and/or other income subject to payment under one issuer's bond of a certain issue (series) for the respective accounting (coupon) period:

Total amount of the income accrued (payable) on the Issuer's bonds:

<i>1st</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>2nd</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>3rd</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>4th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>5th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>6th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>7th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>8th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>9th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>10th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>
<i>11th</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight hundred thousand) rubles</i>	<i>00 kopecks</i>

<i>h</i>			<i>hundred thousand) rubles</i>	
<i>12^t</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight</i>	<i>00 kopecks</i>
<i>h</i>			<i>hundred thousand) rubles</i>	
<i>13^t</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight</i>	<i>00 kopecks</i>
<i>h</i>			<i>hundred thousand) rubles</i>	
<i>14^t</i>	<i>coupon period</i>	<i>691,800,000.00</i>	<i>(six hundred ninety-one million eight</i>	<i>00 kopecks</i>
<i>h</i>			<i>hundred thousand) rubles</i>	

Amount of the income accrued (payable) calculated per one Issuer's bond:

<i>1st</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>2nd</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>3rd</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>4th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>5th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>6th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>7th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>8th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>9th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>10th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>11th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>12th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>13th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>
<i>14th</i>	<i>coupon period</i>	<i>46.12 rubles</i>	<i>(forty-six) rubles</i>	<i>12 kopecks</i>

Total amount of the interest payable on the Issuer's bonds and the amount of the interest payable on one Issuer's bond:

<i>1st</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>2nd</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>3rd</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>4th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>5th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>6th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>7th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>8th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>9th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>10th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>11th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>12th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>13th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>
<i>14th</i>	<i>coupon period</i>	<i>9.25%</i>	<i>(nine point twenty-five)</i>	<i>percent per annum</i>

2.8. The method of payment of income on the securities of the issuer (monetary funds, other assets): ***The income shall be paid in specie by bank transfer in the currency of the Russian Federation.***

2.9. The date as of which the obligation of dividends payment on the issuer's securities (income (interest, nominal value, part of the nominal value) under the bonds) shall be performed, and if the obligation of the income payment on the securities is to be fulfilled within a certain term (period of time) — the expiry date of this term:

<i>No. of coupon period</i>	<i>End date of the coupon period</i>
<i>1st coupon period</i>	<i>04 August 2017</i>
<i>2nd coupon period</i>	<i>02 February 2018</i>
<i>3rd coupon period</i>	<i>03 August 2018</i>
<i>4th coupon period</i>	<i>01 February 2019</i>
<i>5th coupon period</i>	<i>02 August 2019</i>
<i>6th coupon period</i>	<i>31 January 2020</i>
<i>7th coupon period</i>	<i>31 July 2020</i>
<i>8th coupon period</i>	<i>29 January 2021</i>
<i>9th coupon period</i>	<i>30 July 2021</i>
<i>10th coupon period</i>	<i>28 January 2022</i>
<i>11th coupon period</i>	<i>29 July 2022</i>
<i>12th coupon period</i>	<i>27 January 2023</i>
<i>13th coupon period</i>	<i>28 July 2023</i>
<i>14th coupon period</i>	<i>26 January 2024</i>

3. Signature

3.1. Vice President of Transneft
acting on the basis of Power of Attorney No. 94 dated
March 01, 2016.

R. R. Sharipov

3.2. 27 January 2017

(signature) L.S.