

Notification of a Material Fact
About the stages of the procedure for issuing of the issuer's equity securities

1. General information	
1.1. The issuer's full corporate name	Public Joint Stock Company «Transneft»
1.2. The issuer's abbreviated corporate name	Transneft, PJSC
1.3. The issuer's principal place of business	Moscow, Russian Federation
1.4. The issuer's OGRN (Primary State Registration Number)	1027700049486
1.5. The issuer's INN (Taxpayer's Identification Number)	7706061801
1.6. The issuer's unique code assigned by the registering body	00206-A
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/

2. Notification content	
Data on completion of issue of the securities	
2.1. The type, category (kind), series and other identification characteristics of the securities:	<i>documentary inconvertible interest bearing exchange bonds in bearing form with mandatory central keeping, series BO-001R-03 of Transneft, offered, identification number 4B02-03-00206-A-001R dated August 04, 2016, international identification code (number) (ISIN) RU000A0JWPW1 (hereinafter referred to as "the Exchange Bonds").</i>
2.2. The maturity date (for the issuer's bonds and options):	<i>on the two thousand five hundred and forty eighth (2548th) day from the start of offering of the Exchange Bonds.</i>
2.3. The identification number of the issue (additional issue) of securities and the date of assignment thereof:	<i>4B02-03-00206-A-001R dated August 04, 2016.</i>
2.4. The name of the body (entity) that assigned the identification number to the issue (additional issue) of securities:	<i>MICEX Stock Exchange Closed Joint-Stock Company.</i>
2.5. The par value of each security:	<i>one thousand (1,000) rubles each.</i>
2.6. The method of securities placement:	<i>public offering.</i>
2.7. The date of actual commencement of securities placement:	<i>August 11, 2016.</i>
2.8. The date of actual completion of securities placement:	<i>August 11, 2016.</i>
2.9. Number of actually placed securities:	<i>fifteen million (15,000,000) items.</i>
2.10. Share of the actually placed securities in the total number of securities issued and subject to placement:	<i>100%</i>
2.11. Actual price (prices) of securities placement and number of the securities placed at each placement price:	<i>fifteen million (15,000, 000) items placed at a price of one thousand (1,000) rubles per one (1) Exchange Bond.</i>
2.12. Form of payment for the securities placed and number of the placed securities paid up by cash:	<i>the Exchange Bonds are paid on a non-cash basis in the currency of the Russian Federation. Number of the Exchange Bonds paid by cash is fifteen million (15,000,000) items.</i>
2.13. Information about interested party transactions, major transactions carried out by the issuer in the process of securities placement, the fact of their approval by the issuer's authorized governing body or absence of such approval:	<i>According to article 81, clause 2, of Federal Law No. 208-FZ On Joint-Stock Companies as of December 26, 1995 provisions of part XI of this law entitled Interest in the Transaction to be Concluded by the Company shall not apply in case of placement by the company of the bonds not converted into shares by way of public offering. No major transactions were carried out in the process of placing of the Exchange Bonds.</i>

3. Signature	
3.1. Deputy Vice President of Transneft acting under power of attorney No. 94 dated March 01, 2016	R. R. Sharipov (signature) L. S.
3.2. Date August 11, 2016	