

Notification of a Material Fact
about the stages of the procedure for issuing of the issuer's securities
About Assigning of the Identification Number to the Equity Securities Issue

1. General Information	
1.1. The issuer's full corporate name	<i>Public Joint Stock Company «Transneft»</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft</i>
1.3. The issuer's principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/</i>
2. Notification Content	
<p>2.1. Type, category (kind), series, and other identification characteristics of securities: <i>documentary inconvertible interest bearing exchange bonds in bearing form with mandatory central keeping, series BO-001P-03, placed through public subscription within the scope of the Exchange Bond Program, identification number 4-00206-A-001P-02E dated 06 April 2016 assigned by MICEX Stock Exchange Closed Joint-Stock Company (hereinafter referred to as "the Exchange Bonds").</i></p> <p>2.2. Maturity date (for the issuer's bonds and options): <i>two thousand five hundred and forty eighth (2,548th) day since the commencement date of placement of the Exchange Bonds.</i></p> <p>2.3. The identification number assigned to the issue (additional issue) of securities and date of assignment: <i>4B02-03-00206-A-001P dated 04 August 2016.</i></p> <p>2.4. Name of the authority (organization) assigning the identification number to the issue (additional issue) of securities: <i>MICEX Stock Exchange Closed Joint-Stock Company (hereinafter referred to as the "MICEX Stock Exchange").</i></p> <p>2.5. Number of placed securities and their par value (if provided for by the laws of the Russian Federation) of each security: <i>fifteen million (15,000,000) units with par value of one thousand (1,000) rubles each.</i></p> <p>2.6. Method of placement of the securities; in case of placement by private subscription – circle of potential purchasers: <i>public subscription.</i></p> <p>2.7. Granting of pre-emptive right to buy the securities to the issuer's shareholders (participants) or other persons: <i>not applicable.</i></p> <p>2.8. Placement price of the securities placed by subscription or the procedure for determining thereof, or the information stating that such price or the procedure will be established by the issuer's governing body after assignment of the identification number to the issue (additional issue) of the securities and not later than on the commencement date of placement of the securities: <i>Placement price of the Exchange Bonds shall be equal to one thousand (1,000) rubles for each Exchange Bond which is equivalent to 100% of the par value of each Exchange Bond). Starting from the second day of placement of the Exchange Bonds, the buyer, when carrying out a purchase and sale transaction with Exchange Bonds, shall also pay the accumulated coupon income on the Exchange Bonds (ACI) which is estimated using the formula specified in clause 18 of the Program.</i></p> <p>2.9. Period of placement of the securities or the procedure for determining thereof: Commencement date of placement of the Exchange Bonds: <i>Commencement date of placement of the Exchange Bonds shall be determined by the issuer's</i></p>	

sole executive body. Other information concerning the procedure for determining of the commencement date of placement of the Exchange Bonds is specified in clause 8.2 of the Exchange Bond Program.

Decision on commencement date of placement of the Exchange Bonds was adopted on 03 August 2016 by the sole executive body (President) of Transneft (Order No. 149 dated 03 August 2016) after the date of approval of the Conditions of Issue by the Issuer, the decision is made public on the Internet:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>

Ending date of placement or the procedure for determining thereof:

Ending date of placement of the Exchange Bonds shall be the earliest of the following:

a) the third (3rd) business day since the commencement date of placement of the Exchange Bonds;

b) date of placement of the last Exchange Bond of the issue.

The issue of the Exchange Bonds is not provided for placement in installments.

Period of placement of the Exchange Bonds shall not be determined by the reference to the dates of disclosure of any information concerning issue of the Exchange Bonds.

2.10. Fact of providing (failure to provide) the stock exchange with the securities prospectus if the securities are the exchange bonds or Russian depository receipts: *the stock exchange was provided with the securities prospectus at the stage of assignment of the identification number to the Exchange Bond Program.*

2.11. If the stock exchange is provided with prospectus for the exchange bonds or Russian depository receipts, procedure for granting of access to the information contained in the prospectus for the said securities:

The Issuer's securities prospectus is available at:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>

All the persons concerned may review the Program, the Prospectus, and the Conditions of Issue and obtain copies thereof free of charge at: 57 Bolshaya Polyanka St., Moscow, 119180; telephone: +7(495) 950-81-78, fax: +7(495) 950-89-00, +7(495) 950-81-68.

3. Signature

3.1. Vice President of Transneft acting
under the power of attorney No. 94
dated 01 March 2016

_____ R. R. Sharipov
(signature)
L. S.

3.2. Date 04 August 2016