

Notification of a material fact  
 Stages of the procedure for issue of issuer's securities  
 "Information on assigning identification number to the issuer's equity securities issue"

1. General Information	
1.1. The issuer's full corporate name (for a non-commercial organization – name)	<b>Public Joint Stock Company «Transneft»</b>
1.2. The issuer's abbreviated corporate name	<b>Transneft</b>
1.3. The issuer's principal place of business	<b>Moscow, Russian Federation</b>
1.4. The issuer's OGRN (Primary State Registration Number)	<b>1027700049486</b>
1.5. The issuer's INN (Taxpayer's Identification Number)	<b>7706061801</b>
1.6. The issuer's unique code assigned by the registering body	<b>00206-A</b>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<p>2.1. The type, category (kind), series and other identification characteristics of the securities: <b>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-05, placed by public subscription under the bond programme, identification number 4-00206-A-001P-02E dated 06 April 2016 assigned by MICEX Stock Exchange Closed Joint-Stock Company (hereinafter referred to as the Bonds).</b></p> <p>2.2. Maturity period (for the issuer's bonds and options): <b>two thousand five hundred and forty eighth (2,548<sup>th</sup>) day from the starting date of the Exchange Bonds placement.</b></p> <p>2.3. Identification number assigned to the issue (additional issue) of securities and the date of its assigning: <b>4B02-05-00206-A-001P dated 31 January 2017.</b></p> <p>2.4. Name of the body (organization) assigning identification number to the issue (additional issue) of securities: <b>Public Joint-Stock Company Moscow Exchange MICEX-RTS.</b></p> <p>2.5. The number of the placed securities and the nominal value (if nominal value is provided for by the Russian Federation laws) of each security: <b>fifteen million (15,000,000) items with nominal value of one thousand (1,000) rubles each.</b></p> <p>2.6. Securities placement procedure, and in case of securities placement by closed subscription – also the circle of the potential acquirers of securities: <b>public subscription.</b></p> <p>2.7. Pre-emptive right to purchase the securities granted to the issuer's shareholders (members) and (or) other persons: <b>not applicable.</b></p> <p>2.8. Price of placement of the securities placed by subscription, or the method for its determining or the information on the fact that the specified price or the method for its determining will be established by the issuer's authorized regulatory body after assignment of identification number to the issue (additional issue) of securities and not later than the starting date of the securities placement: <b>the price of the Exchange Bonds placement shall be equal to one thousand (1,000) rubles for an Exchange Bond, which is equal to 100% of an Exchange Bond nominal value. Starting from the second day of the Exchange Bonds placement, the customer upon performing the Exchange Bonds purchase and sale transaction also pays the accumulated coupon income on the Exchange Bonds (hereinafter referred to as the ACI), specified according to the formula established in Clause 18 of the Programme.</b></p> <p>2.9. The period of the securities placement or the procedure of its specifying:          The starting date of the Exchange Bonds placement:  <b>The starting date of the Exchange Bonds placement shall be specified by the Issuer's sole executive body. Other information on the procedure of specifying the starting date of the</b></p>	

**Exchange Bonds placement is stated in Clause 8.2 of the Exchange Bonds Programme. The decision on the starting date of the Exchange Bonds placement has been taken by the Issuer's sole executive body – President of Transneft on 27 January 2017 (Order No. 19 dated 27 January 2017) after the date of the Issuer's approval of the Issue Terms and disclosed in the Internet: <http://www.e-disclosure.ru/portal/company.aspx?id=636>.**

The ending date of the Exchange Bonds placement or the procedure of its specifying:

**The ending date of the Exchange Bonds placement is the earliest of the following dates:**

**a) the third (3<sup>rd</sup>) working day from the starting date of the Exchange Bonds placement;**

**b) the date of placement of the last Exchange Bond of the issue.**

**The Exchange Bonds issue is not expected to be placed in tranches.**

**The period of the Exchange Bonds placement shall not be specified by identification of the dates of disclosure of any information on the Exchange Bonds issue.**

2.10. The fact of presentation to the exchange (absence of presentation to the exchange) of the securities prospectus if securities are bonds or Russian depository receipts: **the Securities Prospectus was presented to the exchange at the stage of assigning identification number to the Exchange Bonds Programme.**

2.11. If the bonds or Russian depository receipts prospectus is presented to the exchange – the procedure of securing access to the information contained the specified securities prospectus:

**The securities prospectus was disclosed by the Issuer at the address:**

**<http://www.e-disclosure.ru/portal/company.aspx?id=636>.**

**All the persons concerned may be acquainted with the Programme, Prospectus and Terms of the issue and receive their copies free of charge at the following address: 57 Bolshaya Polyanka St., Moscow, 119180, telephone number: +7 (495) 950-81-78, fax: +7 (495) 950-89-00, +7 (495) 950-81-68.**

### 3. Signature

3.1. Vice President of Transneft

acting under Power of Attorney No. 94 dated 01 March 2016 \_\_\_\_\_ R. R. Sharipov

(signature)

L. S.

3.2. Date: 31 January 2017