

**Notification of a Material Fact  
Information Producing, in the Issuer's Opinion, Material Influence  
on the Value of its Equity Securities**

1. General Information

1.1. The issuer's full corporate name	<i>Public Joint Stock Company «Transneft»</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft</i>
1.3. The issuer's principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=636</i> <i>http://www.transneft.ru/</i>

2. Notification Content

"On Underwriter of Exchange Bonds Placement"

2.1. Type, category (class), and other identification attributes of such Issuer's securities: *Transneft documentary inconvertible interest-bearing exchange bonds in bearing form with mandatory central keeping, series BO-001P-05 (hereinafter — the "Exchange Bonds") placed under Exchange Bond Programme with identification number 4-00206-A- 001P-02E dated April 06, 2016, identification number of the issue and the international securities identification code (number) (ISIN): not assigned as of the date of disclosure.*

2.2. Brief description of the event (action) the occurrence (taking) of which, in the issuer's opinion, materially influences the value of its securities: *adoption by the Issuer of the resolution on appointment of the person to function as the underwriter of the Exchange Bonds placement, to the address of which the purchasers shall send the orders for the Exchange Bonds acquisition, during the effective term of the Exchange Bonds placement.*

2.3. In case the respective event (action) is related to a third party — full corporate name (for non-profit organizations — the name), location, INN (if applicable), OGRN (if applicable) or the surname, first name, middle name (if any) of such a person:

Full corporate name of the underwriter: *«Gazprombank» (Joint-stock Company)*

Abbreviated corporate name of the underwriter: *Bank GPB (JSC)*

Location of the underwriter: *Moscow*

Postal correspondence address: *7 ulitsa Koroviy Val, Moscow, 119049*

INN of the underwriter: *7744001497*

OGRN of the underwriter: *1027700167110*

2.4. In case the respective event (action) is related to the resolution adopted by the authorized management body of the Issuer or the third party, or related to such a resolution — name of such a management body, date of adoption and content of the resolution adopted, date of execution and number of the meeting Minutes of the management body, in case the resolution is adopted by the collegial body of the respective person: *Resolution is adopted by the Sole Executive Body — the President of Transneft on January 25, 2017 (Order No. 15 dated January 25, 2017).*

Reading of the resolution adopted:

*"To appoint «Gazprombank» (Joint-stock Company) as the person to function as the underwriter for the Exchange Bonds placement, to the address of which the Trading Members of Moscow Exchange shall send the orders for the Exchange Bonds acquisition on the commencement date of the Exchange Bonds placement."*

Information of the Underwriter:

Full corporate name: «*Gazprombank*» (*Joint-stock Company*)

Abbreviated corporate name: *Bank GPB (JSC)*

INN: *7744001497*

OGRN: *1027700167110*

Location: *Moscow*

Postal Address: *16 ulitsa Nametkina, bldg. 1, Moscow, 117420*

Broker activities license: *No. 177-04229-100000*

Date of issue: *December 27, 2000*

Validity period: *unlimited*

Issuing authority: *FFMS (Federal Financial Markets Service) of Russia*

Details of the account to which the monetary funds shall be transferred in consideration for the Exchange Bonds:

Full corporate name: *National Settlement Depository*

Abbreviated corporate name: *NSD*

Location: *12 ulitsa Spartakovskaya, Moscow*

Correspondence (postal) address: *12 ulitsa Spartakovskaya, Moscow, 105066*

BIK (Bank Identification Code): *044525505*

Correspondent Account: *30105810345250000505 with  
GU (Main Directorate) of the Bank of Russia for TsFO  
(Central Federal District)*

Account holder: «*Gazprombank*» (*Joint-stock  
Company*)

Abbreviated corporate name: *Bank GPB (JSC)*

INN: *7744001497*

OGRN: *1027700167110*

Account number: *30411810600000000123.*

2.5. Date of the respective event (action): *January 25, 2017*

3. Signature

3.1. Vice President of Transneft

acting on the basis of Power of Attorney No. 94 dated  
March 01, 2016.

R. R. Sharipov

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(signature)

3.2. Date    25        January    2017

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