

**Notification of a Material Fact:
On the Stages of the Securities Issuance Procedure
Data on Assigning an Identification Number to the Issue of Equity Securities**

1. General Information	
1.1. The issuer's full corporate name (name of the non-profit institution)	<i>Oil Transporting Public Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft</i>
1.3. The issuer's principal place of business	<i>Moscow, Russian Federation</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/
2. Content of the Notification	
<p>2.1. The type, category (kind), and series and other identification characteristics of the securities: <i>a public offering of documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-04 (hereinafter – the Bonds) under the Bond Issuance Programme with identification number 4-00206-A-001P-02E assigned by the MICEX Stock Exchange on 06 April 2016.</i></p> <p>2.2. The maturity date (of the bonds and options of the issuer): <i>the two thousand one hundred eighty fourth (2,184th) day from the issuing date of the Bonds.</i></p> <p>2.3. The identification number of the (additional) issue of the securities and the assignment date thereof: <i>4B02-04-00206-A-001P of 29 September 2016.</i></p> <p>2.4. The name of the body (organization) which has assigned the identification number to the (additional) issue of the securities: <i>MICEX Stock Exchange Closed Joint-Stock Company (hereinafter, also – the MICEX Stock Exchange).</i></p> <p>2.5. The number of securities to be placed and the par value (if provided for by the law of the Russian Federation) of each security of: <i>fifteen million (15,000,000) at the par value of one thousand (1,000) rubles each.</i></p> <p>2.6. The placement procedure, and intended buyers of the securities where the offering is private: <i>a public offering.</i></p> <p>2.7. Pre-emption rights of the issuer's members (shareholders) and (or) other persons to the securities: <i>pre-emption rights do not apply.</i></p> <p>2.8. The placement price of the securities or the procedure for the determination thereof or the statement to the effect that the specified price or the procedure for the determination thereof are to be determined by the issuer's management body after the assignment of an identification number to the (additional) issue of the securities on or before the issuing date thereof: <i>the placement price of the Bonds is set equal to one thousand (1,000) rubles per each Bond which corresponds to 100% of the par value thereof. Beginning the second day of the Bonds placement the buyer shall also pay accumulated coupon interest on the Bonds (hereinafter – the ACI) determined according to the formula specified in Paragraph 18 of the Programme.</i></p> <p>2.9. The placement period of the securities or the procedure for the determination thereof: The issuing date of the Bonds: <i>The issuing date of the Bonds is to be determined by the Issuer's sole executive body. Other data on the determination procedure for the issuing date of the Bonds are given in Paragraph 8.2 of the Bond Issuance Programme. The decision on the placement of the Bonds was adopted by the sole executive body – First Vice President of Transneft, acting under Order no. 2721 dated 22 September 2016, on 28 September 2016 (Order No. 192 dated 28 September 2016) after the date of approval of the Terms of Issue, and disclosed on the Internet:</i> http://www.e-disclosure.ru/portal/company.aspx?id=636</p>	

The end date of the placement and the procedure for the determination thereof:

The end date of the placement of the Bonds shall be the earliest of the following two dates:

a) the third (3rd) business day from the issuing date of the Bonds;

b) the issuing date of the last Bond of the issue.

The Bond issue consists of no tranches.

None of the dates contained in the disclosed information on the issue of the Bonds determine the placement period of the Bonds.

2.10. Submitting to the stock exchange the prospectus for the Bonds (if any) where the securities are bonds or Russian depository receipts: ***the Securities Prospectus was submitted to the stock exchange at the stage of assigning an identification number to the Bond Issuance Programme.***

2.11. Where the prospectus for bonds or Russian depository receipts has been submitted to the stock exchange – the accessibility of information contained in such prospectus:

The Issuer has disclosed the Securities Prospectus on:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>, <http://www.transneft.ru/>.

Free copies of the Programme, the Prospectus, and the Terms of Issue are available at 57, Bolshaya Polyanka, Moscow, 119180, telephone: +7(495) 950-81-78, fax: +7(495) 950-89-00, +7(495) 950-81-68.

3. Signature

3.1. First Vice President, Transneft

Acting under Power of Attorney No. 300 dated 10 November 2016 _____ M. S. Grishanin

(signature)

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3.2. Date: 29 September 2016