

**Notification of a Material Fact**  
**Information on the Income Accrued on the Issuer's Equity Securities**

1. General Information	
1.1. The Issuer's full corporate name (for non-profit institutions — the name)	<i>Public Joint Stock Company «Transneft»</i>
1.2. The Issuer's abbreviated corporate name	<i>Transneft</i>
1.3. The Issuer's principal place of business	<i>Russian Federation, Moscow</i>
1.4. The Issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The Issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The Issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the Issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<p>2.1. Type, category (kind), series and other identification characteristics of the Issuer's equity securities, on which income is accrued: <i>exchange documentary interest bearing inconvertible bonds in bearing form with mandatory central keeping, series BO-001P-04 of Transneft (hereinafter referred to as the "Exchange Bonds") being placed to the extent of the Exchange Bond Program under identification number 4-00206-A-001P-02E dated 06 April 2016 (hereinafter referred to as the "Exchange Bond Program")</i>.</p> <p>2.2. Identification number of the securities issue and date of assignment thereof: <i>not assigned</i>.</p> <p>2.3. The Issuer's management body, which approved the resolution to pay (declare) dividends on the Issuer's shares or to determine the amount (the procedure for determination of the amount) of the interest (coupon) payable on the Issuer's bonds: <i>the interest (coupon) payable on Exchange Bonds is determined in the resolution approved on 28 September 2016 (Order No. 192 dated 28 September 2016) by the First Vice President performing the functions of the sole executive body of Transneft, acting under Order No. 2721 dated 22 September 2016 according to the Exchange Bond Program and Securities Prospectus approved by resolution of the Board of Directors of Transneft (hereinafter referred to as the "Issuer") on 14 March 2016, Minutes No. 3 dated 15 March 2016</i>. Content of the resolution approved by the First Vice President performing the functions of the sole executive body of Transneft, acting under Order No. 2721 dated 22 September 2016:  <i>"To determine that the Exchange Bond interest rate for the first coupon period shall amount to nine point three percent (9.30%) per annum, which corresponds to the coupon income for the first coupon period amounting to forty-six Russian rubles thirty-seven kopeks (RUB46.37) per one Exchange Bond.</i>  <i>To determine that the Exchange Bond interest rates for the second, third, fourth, fifth, sixth, seventh, eighth, ninth, tenth, eleventh and twelfth coupon periods shall be equal to the rate for the first coupon period."</i></p> <p>2.4. The date of approval of the resolution to pay (declare) dividends on the Issuer's shares or to determine the amount (the procedure for determination of the amount) of the interest (coupon) payable on the Issuer's bonds: <i>28 September 2016</i></p> <p>2.5. Date of drawing-up and number of the minutes of the meeting (session) of the Issuer's competent management body, at which the resolution to pay (declare) dividends on the Issuer's shares or to determine the amount (or the procedure for determination of the amount) of the interest (coupon) payable on the Issuer's bonds was approved, if the said resolution was approved by the Issuer's collegial management body: <i>not applicable</i>.</p> <p>2.6. The accounting (coupon) period (year, quarter or the beginning and ending dates of the</p>	

coupon period), for which the income accrued on the Issuer's equity securities is payable:

<i>No. of the coupon period</i>	<i>Coupon period beginning date</i>	<i>Coupon period ending date</i>
<i>The 1<sup>st</sup> coupon period</i>	<i>from 06 October 2016</i>	<i>to 06 April 2017</i>
<i>The 2<sup>nd</sup> coupon period</i>	<i>from 06 April 2017</i>	<i>to 05 October 2017</i>
<i>The 3<sup>rd</sup> coupon period</i>	<i>from 05 October 2017</i>	<i>to 05 April 2018</i>
<i>The 4<sup>th</sup> coupon period</i>	<i>from 05 April 2018</i>	<i>to 04 October 2018</i>
<i>The 5<sup>th</sup> coupon period</i>	<i>from 04 October 2018</i>	<i>to 04 April 2019</i>
<i>The 6<sup>th</sup> coupon period</i>	<i>from 04 April 2019</i>	<i>to 03 October 2019</i>
<i>The 7<sup>th</sup> coupon period</i>	<i>from 03 October 2019</i>	<i>to 02 April 2020</i>
<i>The 8<sup>th</sup> coupon period</i>	<i>from 02 April 2020</i>	<i>to 01 October 2020</i>
<i>The 9<sup>th</sup> coupon period</i>	<i>from 01 October 2020</i>	<i>to 01 April 2021</i>
<i>The 10<sup>th</sup> coupon period</i>	<i>from 01 April 2021</i>	<i>to 30 September 2021</i>
<i>The 11<sup>th</sup> coupon period</i>	<i>from 30 September 2021</i>	<i>to 31 March 2022</i>
<i>The 12<sup>th</sup> coupon period</i>	<i>from 31 March 2022</i>	<i>to 29 September 2022</i>

2.7. The total amount of income accrued (payable) on the Issuer's securities and amount of income accrued (payable) on one security of the Issuer (total amount of dividends accrued on the issuer's shares of particular category (kind) and amount of dividends accrued on one share of particular category (kind)); total amount of interest and (or) other income payable on the Issuer's bonds of particular issue (series) and amount of interest and (or) other income payable on one bond of the Issuer of particular issue (series) for the relevant accounting (coupon) period.

The total amount of income accrued (payable) on the Issuer's bonds:

<i>The 1<sup>st</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 2<sup>nd</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 3<sup>rd</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 4<sup>th</sup> coupon period</i>	<i>Six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 5<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 6<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 7<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 8<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 9<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 10<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 11<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>
<i>The 12<sup>th</sup> coupon period</i>	<i>six hundred ninety-five million five hundred fifty thousand Russian rubles 00 kopeks (RUB695,550,000.00)</i>

Amount of income accrued (payable) on one bond of the Issuer:

<i>The 1<sup>st</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 2<sup>nd</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 3<sup>rd</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>

<i>The 4<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 5<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 6<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 7<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 8<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 9<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 10<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 11<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>
<i>The 12<sup>th</sup> coupon period</i>	<i>forty-six Russian rubles 37 kopeks (RUB46.37)</i>

The total amount of interest payable on the Issuer's bonds and amount of interest payable on one bond of the Issuer:

<i>The 1<sup>st</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 2<sup>nd</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>

<i>The 3<sup>rd</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 4<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 5<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 6<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 7<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 8<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 9<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 10<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 11<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>
<i>The 12<sup>th</sup> coupon period</i>	<i>nine point three percent (9.30%) per annum</i>

2.8. Form of payment of the income on the Issuer's securities (in cash, other property): *cash via wire transfer in the currency of the Russian Federation.*

2.9. The date, on which the obligation to pay the income on the Issuer's securities (income (interest, nominal value, part of the nominal value) on bonds) shall be fulfilled and if the obligation to pay the income accrued on the securities is to be fulfilled within a specific term (period of time) — the ending date of the said period:

<i>No. of the coupon period</i>	<i>Coupon period ending date</i>
<i>The 1<sup>st</sup> coupon period</i>	<i>06 April 2017</i>
<i>The 2<sup>nd</sup> coupon period</i>	<i>05 October 2017</i>
<i>The 3<sup>rd</sup> coupon period</i>	<i>05 April 2018</i>
<i>The 4<sup>th</sup> coupon period</i>	<i>04 October 2018</i>
<i>The 5<sup>th</sup> coupon period</i>	<i>04 April 2019</i>
<i>The 6<sup>th</sup> coupon period</i>	<i>03 October 2019</i>
<i>The 7<sup>th</sup> coupon period</i>	<i>02 April 2020</i>
<i>The 8<sup>th</sup> coupon period</i>	<i>01 October 2020</i>
<i>The 9<sup>th</sup> coupon period</i>	<i>01 April 2021</i>
<i>The 10<sup>th</sup> coupon period</i>	<i>30 September 2021</i>
<i>The 11<sup>th</sup> coupon period</i>	<i>31 March 2022</i>
<i>The 12<sup>th</sup> coupon period</i>	<i>29 September 2022</i>

### 3. Signature

3.1. First Vice President of Transneft  
acting under Power of Attorney No. 300 dated  
10 November 2015

M.S. Grishanin

(signature)

3.2. Date: 28 September 2016

L.S.