

**Notification of a Material Fact:  
Information about phases of the procedure for issue of equity securities**

1. General Information	
1.1. The issuer's full corporate name	<i>Public Joint Stock Company «Transneft» (the issuer's full corporate name prior to amendment of the Articles of Association based on Decision of annual General Meeting of Shareholders dated 30 June 2016 - Oil Transporting Joint Stock Company Transneft)</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft (the issuer's abbreviated corporate name prior to amendment of the Articles of Association based on Decision of annual General Meeting of Shareholders dated 30 June 2016 - Transneft, JSC)</i>
1.3. The issuer's principal place of business	<i>Moscow, Russian Federation (the issuer's principal place of business prior to amendment of the Articles of Association based on Decision of annual General Meeting of Shareholders dated 30 June 2016 - 57 Bolshaya Polyanka St., Moscow, 119180)</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<b>On completion of securities placement</b>	
2.1. Type, category (kind), series, and other identification characteristics of securities: <i>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-02 of Transneft, JSC, issue's identification number: 4B02-02-00206-A-001P dated 06 July 2016, international securities identification number (code) (ISIN): RU000A0JWMS6 (hereinafter referred to as the "Exchange Bonds").</i>	
2.2. Maturity date (for the issuer's bonds and options): <i>two thousand five hundred and forty eighth (2 548) day since the commencement date of placement of the Exchange Bonds.</i>	
2.3. The identification number assigned to the issue (additional issue) of securities and date of assignment: <i>4B02-02-00206-A-001P dated 06 July 2016</i>	
2.4. Name of the authority (organization) assigning the identification number to the issue (additional issue) of securities: <i>Closed joint-stock company «MICEX Stock Exchange»</i>	
2.5. Par value of each security: <i>one thousand (RUB1,000) rubles each.</i>	
2.6. Method of placement of the securities: <i>public subscription.</i>	
2.7. Actual commencement date of placement of the securities: <i>08 July 2016.</i>	
2.8. Actual end date of placement of the securities: <i>08 July 2016.</i>	
2.9. Number of actually placed securities: <i>ten million (10,000,000) pieces.</i>	
2.10. Share of actually placed securities in the total number of securities in the issue (additional	

issue) subject to placement: **100%**.

2.11. Offering price(s) of the securities and number of the securities placed at each offering price: **one thousand (RUB1,000) rubles for one (1) Exchange Bond, ten million (10,000,000) Exchange Bonds placed.**

2.12. Method of payment for the placed securities and number of the securities paid in cash: **The Exchange Bonds were paid for in cash in the currency of the Russian Federation by wire transfer. Number of the Exchange Bonds paid in cash is ten million (10,000,000) pieces.**

2.13. Information on interested party transactions as well as on major transactions made by the issuer in the course of placement of the securities and of the fact of approval (disapproval) thereof by the competent governing body of the issuer: **in accordance with clause 2 of article 81 of Federal Law No. 208-FZ dated 26 December 1995 On Joint Stock Companies provisions of chapter XI Interest in Making Transactions of the above law shall not apply in case of placement of the inconvertible bonds by public subscription. There are no major transactions made in the process of placement of the Exchange Bonds.**

3. Signature

3.1. Vice President, Transneft

Acting under Power of Attorney No. 94 dated 01 March 2016 \_\_\_\_\_ R. R. Sharipov  
(signature)

3.2. Date: 08 July 2016

L.S.