

Notification of a Material Fact:
about phases of the procedure for issue of the issuer's securities
Information about assigning an identification number to the issue of equity securities

1. General Information	
1.1. The issuer's full corporate name (the name of the noncommercial organization)	<i>Oil Transporting Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft, JSC</i>
1.3. The issuer's principal place of business	<i>57 Bolshaya Polyanka St., Moscow, 119180</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/
2. Content of the Notification	
<p>2.1. Type, category (kind), series, and other identification characteristics of securities: <i>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-02 placed through public subscription within the framework of Exchange Bonds Program, identification number: 4-00206-A-001P-02E dated 06 April 2016 assigned by Closed joint-stock company «MICEX Stock Exchange» (hereinafter referred to as the "Exchange Bonds").</i></p> <p>2.2. Maturity date (for the issuer's bonds and options): <i>two thousand five hundred and forty eighth (2 548) day since the commencement date of placement of the Exchange Bonds.</i></p> <p>2.3. The identification number assigned to the issue (additional issue) of securities and date of assignment: <i>4B02-02-00206-A-001P dated 06 July 2016</i></p> <p>2.4. Name of the authority (organization) assigning the identification number to the issue (additional issue) of securities: <i>Closed joint-stock company «MICEX Stock Exchange» (hereinafter referred to as the Closed joint-stock company «MICEX Stock Exchange»)</i></p> <p>2.5. Number of placed securities and par value (if provided for by the laws of the Russian Federation) of each security: <i>ten million (10,000,000) pieces with par value of one thousand (RUB1,000) rubles each.</i></p> <p>2.6. Method of placement of the securities; in case of placement by private subscription – range of potential acquirers: <i>public subscription.</i></p> <p>2.7. Granting of pre-emptive right to buy the securities to the issuer's shareholders (participants) or other persons: <i>not applicable.</i></p> <p>2.8. Offering price of the securities placed by subscription or the procedure for determining thereof, or the information that such price or the procedure will be set up by the issuer's management body after assignment of the identification number to the issue (additional issue) of the securities and not later than the commencement date of placement of the securities: <i>Offering price of the Exchange Bonds shall be equal to one thousand (RUB1,000) rubles for each Exchange Bond which is equivalent of 100% of the par value of each Exchange Bond). Since the second day of placement of the Exchange Bonds, the buyer when making purchase and sale transaction with respect to the Exchange Bonds shall also pay the Exchange Bonds accumulated coupon yield (hereinafter referred to as the "NKD") calculated in accordance with the formula specified in clause 18 of the Program.</i></p> <p>2.9. Period of placement of the securities or the procedure for determining thereof:</p>	

Commencement date of placement of the Exchange Bonds:

Commencement date of placement of the Exchange Bonds shall be determined by the issuer's sole executive body. Other information concerning the procedure for determining of the commencement date of placement of the Exchange Bonds is specified in clause 8.2 of the Exchange Bonds Program.

Decision on commencement date of placement of the Exchange Bonds is made on 30 June 2016 by the First Vice President acting as the sole executive body of Transneft, JSC on the basis of Order No. 1460 dated 15 June 2016 (Order No. 128 dated 30 June 2016) after the date of approval of the Conditions of Issue by the Issuer and made public on the Internet:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>

End date of placement or the procedure for determining thereof:

End date of placement of the Exchange Bonds shall be the earliest of the following:

- a) the third (3rd) business day since the commencement date of placement of the Exchange Bonds;*
- b) date of placement of the last Exchange Bond of the issue.*

The issue of securities is not provided for placement in tranches.

Period of placement of the Exchange Bonds shall not be determined by the reference to the dates of disclosure of any information concerning issue of the Exchange Bonds.

2.10. Fact of providing (failure to provide) the stock exchange with prospectus for securities if the securities constitute the Exchange Bonds or Russian depository receipts: *the stock exchange was provided with prospectus for securities at the stage of assignment of the identification number to the Exchange Bonds Program.*

2.11. If the stock exchange is provided with prospectus for the Exchange Bonds or Russian depository receipts, procedure for granting access to the information contained in the prospectus for the said securities:

The Issuer's prospectus is available at:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>

All the persons concerned may familiarize themselves with the Program, the Prospectus and the Conditions of Issue and obtain copies thereof free of charge at: 57 Bolshaya Polyanka St., Moscow, 119180; telephone: +7(495) 950-81-78, fax: +7(495) 950-89-00, +7(495) 950-81-68.

3. Signature

3.1. Vice President, Transneft, JSC

Acting under Power of Attorney No. 94 dated 01 March 2016 _____ R. R. Sharipov
(signature)

3.2. Date: 06 July 2016

L.S.