

**Notification of a Material Fact:  
Data on the Stages of the Equity Securities Issuance Procedure**

1. General Information	
1.1. The issuer's full corporate name (name of the non-profit institution)	<i>Oil Transporting Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft, JSC</i>
1.3. The issuer's principal place of business	<i>57 Bolshaya Polyanka St., Moscow, 119180</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<b>On Completion of Securities Placement</b>	
2.1. The type, category (kind), and series and other identification characteristics of the securities: <i>documentary inconvertible interest bearing exchange bonds in bearing form with mandatory central keeping, series BO-001P-01 of Transneft, JSC with issue identification number 4B02-01-00206-A-001P assigned on 03 June 2016, and International Securities Identification Number (ISIN) RU000A0JWK90 (hereinafter – the Exchange Bonds).</i>	
2.2. The maturity date (of the bonds and options of the issuer): <i>the two thousand five hundred forty eighth (2,548<sup>th</sup>) day from the start date of placement the Exchange Bonds.</i>	
2.3. The identification number of the (additional) issue of the securities and the assignment date thereof: <i>4B02-01-00206-A-001P of 03 June 2016.</i>	
2.4. The name of the body (organization) which has assigned the identification number to the (additional) issue of the securities: <i>MICEX Stock Exchange Closed Joint-Stock Company.</i>	
2.5. The par value of each security: <i>one thousand (1,000) rubles each.</i>	
2.6. The placement procedure: <i>a public offering.</i>	
2.7. The actual start date of placement of the securities: <i>10 June 2016.</i>	
2.8. The actual end date of the placement of the securities: <i>10 June 2016.</i>	
2.9. The actual number of the placed securities: <i>twenty million (20,000,000) units.</i>	
2.10. A proportion of the placed securities to the total number of securities belonging to the (additional) issue: <i>100 %.</i>	
2.11. The actual placement price (prices) of the securities and the number of securities placed at each price: <i>twenty million (20,000,000) Exchange Bonds placed at the price of one thousand (1,000) rubles per each Exchange Bond.</i>	
2.12. The method of payment for the placed securities and the number of placed securities purchased for money: <i>the Exchange Bonds are paid in the currency of the Russian Federation by wire transfer. The number of the Exchange Bonds paid in the currency of the Russian Federation: twenty million (20,000,000) units.</i>	
2.13. Data on interested party transactions and major transactions made by the issuer in the course of placement, and approval thereof by the issuer's management body (if any): <i>in accordance with Article 81 (2) of Federal Law 208-FZ On Joint-Stock Companies dated 26 December 1995, the provisions of Chapter XI – Transactions of Interest Concluded by the Company do not apply to a public offering of non-convertible bonds. The issuer did not conclude any major transactions in the course of placement.</i>	
3. Signature	
3.1. Vice President, Transneft, JSC Acting under Power of Attorney No. 94 dated 1 March 2016 _____ <u>R.R. Sharipov</u> (signature) L.S.	
3.2. Date: 10 June 2016	