

**Notification of a Material Fact:  
On the Securities Issuing Date**

1. General Information	
1.1. The issuer's full corporate name (name of the non-profit institution)	<i>Oil Transporting Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft, JSC</i>
1.3. The issuer's principal place of business	<i>57 Bolshaya Polyanka, Moscow, 119180</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=636">http://www.e-disclosure.ru/portal/company.aspx?id=636</a> <a href="http://www.transneft.ru/">http://www.transneft.ru/</a>
2. Content of the Notification	
<p>2.1. The type, category (kind), series and other identification characteristics of the securities: <i>documentary inconvertible interest bearing bonds in bearing form with mandatory central keeping, series BO-001P-01 of Oil Transporting Joint Stock Company Transneft (hereinafter – the Bonds) to be placed under Bond Issuance Programme 4-00206-A-001P-02E of April 06, 2016 (hereinafter – the Bond Issuance Programme).</i></p> <p>2.2. The maturity date (of the bonds and options of the Issuer): <i>the two thousand five hundred forty eighth (2,548<sup>th</sup>) day from the issuing date of the Bonds.</i></p> <p>2.3. The identification number of the (additional) issue of the securities and the assignment date thereof: <i>none.</i></p> <p>2.4. The name of the body who has assigned the identification number to the issue of the securities: <i>MICEX Stock Exchange Closed Joint-Stock Company.</i></p> <p>2.5. The number of the securities to be placed and the par value (if provided for by the law of the Russian Federation) of each security: <i>twenty million (20,000,000) units at the par value of one thousand (1,000) rubles each.</i></p> <p>2.6. The placement procedure, and intended buyers of the securities where the offering is private: <i>a public offering.</i></p> <p>2.7. The placement price of the securities or the procedure for determination thereof: <i>the placement price of the Bonds is set equal to one thousand (1,000) rubles per each Bond which corresponds to 100% of the par value thereof. Beginning the second day of the Bonds placement the buyer shall also pay accumulated coupon interest on the Bonds (hereinafter – the ACI) determined according to the formula:</i>  <math display="block">ACI = C_j * Nom * (T - T(j-1)) / 365 / 100\%</math> <i>where</i>  <i>j means the sequence number of the coupon period, j=1, 2, 3...N, where N is the number of coupon periods set by the Terms of Issue;</i>  <i>C<sub>j</sub> means an interest rate of the j<sup>th</sup> coupon per cent per annum;</i>  <i>T(j-1) means the start date of the coupon period (in the event of the first coupon period T (j-1) means the issuing date of the Bonds);</i>  <i>T means the date of calculating accumulated coupon interest within the j<sup>th</sup> coupon period.</i>  <i>The ACI is calculated accurate to two decimal places (the second decimal place is rounded according to the mathematical rounding rules: where the third decimal place is equal to or greater than 5, the second decimal place is rounded up; where the third decimal place is less than 5, the second decimal place remains unchanged).</i></p> <p>2.8. Pre-emption rights of the Issuer's members (shareholders) and/or other persons to the securities: <i>pre-emption rights do not apply.</i></p> <p>2.9. The issuing date of the securities: <i>June 10, 2016.</i></p> <p>2.10. <i>Where the Issuer adopts a decision to change (advance or postpone) the issuing date of the securities disclosed according to the above procedure, the Issuer shall post a notification of changing the issuing date of the securities on the News Feed or the Internet at least one (1) day prior to such</i></p>	

***date according to the regulations regarding financial markets.***

The web site provided by one of the Internet news agencies spreading information on the securities market:

<http://www.e-disclosure.ru/portal/company.aspx?id=636>

2.11. The end date of the securities placement and the procedure for determination thereof:

***a) the third (3<sup>rd</sup>) business day from the issuing date of the Bonds;***

***b) the issuing date of the last Bond of the issue.***

3. Signature

3.1. Vice President, Transneft, JSC

Acting under Power of Attorney No. 94 dated 01 March 2016 \_\_\_\_\_ R.R. Sharipov

(signature)

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3.2. Date: 01 June 2016