

**Notification of a Material Fact
On Stages of the Procedure for the Issuer's Equity Securities Issue**

1. General Information	
1.1. The issuer's full corporate name	<i>Oil Transporting Joint Stock Company Transneft</i>
1.2. The issuer's abbreviated corporate name	<i>Transneft, JSC</i>
1.3. The issuer's principal place of business	<i>57 Bolshaya Polyanka, Moscow, 119180, Russia</i>
1.4. The issuer's OGRN (Primary State Registration Number)	<i>1027700049486</i>
1.5. The issuer's INN (Taxpayer's Identification Number)	<i>7706061801</i>
1.6. The issuer's unique code assigned by the registering body	<i>00206-A</i>
1.7. The address of the web page used by the issuer for the purposes of disclosing information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=636 http://www.transneft.ru/</i>
2. Content of the Notification	
Information on Securities Placement Completion	
2.1. Type, category (kind), series, and other identification features of securities: <i>interest-bearing documentary non-convertible exchange-traded bearer bonds subject to mandatory centralized deposit series BO-05 with possibility of early repayment upon request of holders and at the Issuer's discretion, placed by public subscription, issue ID is 4B02-05-00206-A dated March 15, 2010, ISIN RU000A0JWEB9 (hereinafter, the "Exchange-Traded Bonds").</i>	
2.2. Maturity date: <i>on the Three Thousand Six Hundred and Fortieth (3,640th) day from the Exchange-Traded Bonds placement commencement date.</i>	
2.3. Identification number of the securities issue and its assignment date: <i>4B02-05-00206-A dated March 15, 2010.</i>	
2.4. Name of the authority that assigned the identification number to the securities issue: <i>MICEX Stock Exchange Closed Joint-Stock Company</i>	
2.5. Par value of each security: <i>One Thousand (1,000) roubles each.</i>	
2.6. Securities placement procedure: <i>public subscription</i>	
2.7. Securities actual placement commencement date: <i>April 21, 2016</i>	
2.8. Securities actual placement completion date: <i>April 21, 2016</i>	
2.9. Quantity of actually placed securities: <i>Seventeen Million (17,000,000) units</i>	
2.10. Share of actually placed securities, as percentage of the total quantity of securities of the issue to be placed: <i>100.00%</i>	
2.11. Actual securities placement price and the number of securities placed at each of the placement prices: <i>Seventeen Million (17,000,000) Exchange-Traded Bonds were placed at One Thousand (1,000) roubles per Stock Exchange Bond</i>	
2.12. Form of payment for placed securities, as well as the number of placed securities paid up in cash: <i>Seventeen Million (17,000,000) Exchange-Traded Bonds were paid up in cash</i>	
2.13. Information on the related party transactions and on major transactions the issuer entered into in the course of the securities placement, as well as on their approval by the issuer's competent management body or on the absence of such approval: <i>No related party transactions were entered into in the course of the Exchange-Traded Bonds placement. The Exchange-Traded Bonds placement is not a major transaction.</i>	
3. Signature	
3.1. Vice President, Transneft, JSC	

Acting under Power of Attorney No. 94 dated March 01, 2016 _____ R.R. Sharipov
(signature)
3.2. Date: April 21, 2016 L.S.